

# Account Tracking Form

(One Form for Each Account)

**Date:**

**LE:**

**Account Name:**

**Account Number:**

**Contact Person:**

**Contact Phone:**

**Target Campaign Dates:**

**Projected Campaign Turn-In:**

Initial Contact	Date:	Notes:
Notified United Way Office	Date:	Notes:
1 <sup>st</sup> Follow-Up	Date:	Notes:
2 <sup>nd</sup> Follow-Up	Date:	Notes:
3 <sup>rd</sup> Follow-Up	Date:	Notes:
Results delivered to United Way office	Date:	Notes:

**Please email updated account tracking form  
to  
laura@unitedwayabilene.org**